This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT

AUREATE TRADDE

(Please scan this QR Code to view the Prospectus and Abridged Prospectus)

AUREATE TRADDE LIMITED

(Formerly known as Aureate Tradde Private Limited)

CIN- U52609MH2018PLC312471

Our Company was originally incorporated as a Private Limited Company under the name of "***MM9 Polytrade Private Limited***" under the provisions of the Companies Act, 2013 vide fresh Certificate of Incorporation issued by Central Registration Centre dated on August 03, 2018. Subsequently, the name of our Company was changed to "***Aureate Tradde Private Limited***" pursuant to the resolution passed by the shareholders at Extra-Ordinary General Meeting held on June 05, 2023 vide fresh Certificate of Incorporation issued by RoC Mumbai dated July 14, 2023. Further, pursuant to the resolution passed by the shareholders at Extra-Ordinary General Meeting held on February 10, 2025, the Company was converted into a Public Limited Company, and its name was changed from "***Aureate Tradde Private Limited***" to "***Aureate Tradde Limited***" vide a fresh Certificate of Incorporation consequent to the conversion was issued by the Central Processing Centre dated April 22, 2025.The Corporate Identification Number (CIN) of our Company is U52609MH2018PLC312471. For details of incorporation, change of registered office of our Company, please refer to the section title ***"History and Corporate Structure"*** on page no. 165 of this Prospectus.

Registered Office: 404, Floor 4, Plot No. 208, Regent Chambers, Jamnalal Bajaj Marg, Nariman Point, Mumbai City, Mumbai, Maharashtra, India, 400021,
Tel No: +91-7208027910|| **E-mail id:** compliance@aureatetradde.in
Website: www.aureatetradde.in || **Contact Person:** Ms. Sakshi Sareen, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MRS. KALASH KEVIN SHAH AND MR. PUNIT DEVENDRABHAI SHAH

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, IN TERMS OF RULE 229 (2) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS THE COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR. FOR FURTHER DETAILS, SEE *"ISSUE STRUCTURE"* ON PAGE NO.243 OF THE PROSPECTUS.

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 38,98,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF AUREATE TRADDE LIMITED ("ATL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 70 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 60 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,728.60 LAKHS ("THE ISSUE"), COMPRISING OF FRESH ISSUE OF 38,98,000 EQUITY SHARES AGGREGATING TO ₹ 2,728.60 LAKHS (THE " FRESH ISSUE"), OUT OF WHICH UPTO 1,96,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ 70 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 60 PER EQUITY SHARE AGGREGATING TO ₹ 137.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 37,02,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹ 70 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 60 PER EQUITY SHARE AGGREGATING TO ₹ 2,591.40 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.02% AND 28.51% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF OUR EQUITY SHARES IS ₹ 10/- EACH. PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" ON PAGE NO. 233 OF THIS PROSPECTUS

IN TERMS OF RULE 19(2)(B)(I) OF THE SCRR THIS ISSUE IS BEING MADE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN ACCORDANCE AND COMPLIANCE WITH REGULATION 229(2) OF CHAPTER IX AND OTHER APPLICABLE PROVISIONS OF SEBI ICDR REGULATIONS, WHEREIN A MINIMUM 50% OF THE NET ISSUE IS ALLOCATED FOR INDIVIDUAL INVESTORS AND THE BALANCE SHALL BE OFFERED TO INDIVIDUAL INVESTORS WHO APPLIES FOR MINIMUM APPLICATION SIZE AND OTHER INVESTORS INCLUDING BODY CORPORATES OR INSTITUTIONS. PROVIDED THAT THE UNSUBSCRIBED PORTION IN EITHER CATEGORIES MAY BE ALLOCATED TO APPLICANTS IN THE OTHER CATEGORY. FOR FURTHER DETAILS PLEASE REFER THE SECTION TITLED *"ISSUE STRUCTURE"* BEGINNING ON PAGE NO. 243 OF THIS PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 7.00 TIMES OF THE FACE VALUE
THE PRICE TO EARNING RATIO BASED ON BASIC & DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2025
AT THE ISSUE PRICE IS 24.73 TIMES

FIXED PRICE ISSUE AT ₹ 70 /- PER EQUITY SHARE
MINIMUM APPLICATION SIZE OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME	ISSUE OPENS ON: FRIDAY, MAY 29, 2026	ISSUE CLOSES ON: TUESDAY, JUNE 02, 2026

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in trading, distribution, and supply of industrial and technological materials across three key business verticals:
Polymers and Petrochemicals;
Lithium-ion and Sodium-ion Cells, and;
Electric Vehicle Chargers

Our company's business operates on ***"Inventory-based model"***, which means we purchase and maintain stock in advance, enabling us to efficiently serve a wide array of customers, including small, medium, and large enterprises. By offering a diverse range of products, we cater to wide range of customer base and increase our ability to meet the varied needs of the industries we serve.

Our operational model relies primarily on rented warehouse facilities, our inventory management strategy is built on strong partnership and stringent reconciliation protocols. The physical control and management of all polymer and cell inventory are the direct responsibility of the Warehouse Company operating the rented facility. This includes material receipt, storage, handling, picking and dispatch. We rely on the Warehouse Company's systems to ensure inventory updates are regularly provided and maintained. Our internal stock records **(the "stock in our books")** are consistently periodically updated and tallied against the physical stock counts reported by the warehouse company. Our company has obtained requisite insurance for the products kept in such warehouses. For more details, please refer chapter titled **"*Our Business*"** beginning on page 130 of this Prospectus.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, BSE SHALL BE THE DESIGNATED STOCK EXCHANGE.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED *"ISSUE PROCEDURE"* BEGINNING ON PAGE 246 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, MUMBAI-I AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

ALLOCATION OF THE ISSUE	
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 50% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT MORE THAN 50% OF THE NET ISSUE
MARKET MAKER PORTION	1,96,000 EQUITY SHARES

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INLCUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNNER.

The above provided issue price is justified based on quantitative factors/ KPIs as disclosed in the **"*Basis for Issue Price*"** chapter beginning on page 95 of the Prospectus vis-à-vis the Weighted Average Cost of Acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the **"*Basis for Issue Price*"** chapter beginning on page 95 of the Prospectus and provided below in the advertisement.

RISK TO INVESTORS

1. SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY

- We derive our revenue from trading of polymers, Lithium-ion and Sodium-ion Cells and Electric Vehicle Chargers for which we are dependent on certain suppliers for our operations and an increase in the cost of, or a shortfall in the availability or quality of such products could have an adverse effect on our business, financial condition and results of operations.
- Termination or non-renewal of the distribution agreements by Jiangsu Highstar Battery Manufacturing Co., Ltd. or any material modification to the existing terms under such agreements adverse to our interest will materially and adversely affect our ability to continue our business and operations and our future financial performance.
- There are certain discrepancies and non-compliances noticed in some of our financial reporting and/or records relating to filing of returns and deposit of statutory dues with the taxation and other statutory authorities.
- Our Company has delayed in complying with certain statutory filings with Registrar of Companies, Mumbai. Such delayed compliance /lapses may attract certain penalties.
- If we commit any default in payment of monthly instalment of borrowings availed or to be availed by the Company for its business purpose, our business, results of operations and financial condition may be adversely affected.

*For a detailed understanding of the risks applicable to the Company, please refer to the section titled as **"Risk Factors"** on page no. 23.*

2. DETAILS OF SUITABLE RATIOS

a) Basic and Diluted Earnings / (Loss) Per Share ("EPS") as per AS 20
As per Restated Financial Statements
Based on Weighted Average

Particulars	Basic & Diluted EPS (in Rs.)	Weights
For the period ended on March 31, 2025	2.83	3
For the period ended on March 31, 2024	1.60	2
For the period ended on March 31, 2023	1.25	1
Weighted Average	**2.16**	
Nine months period ended December 31, 2025	**4.80**	

b) Price Earnings Ratio ("P/E") in relation to the Issue Price of Rs. 70.00 per share of Rs. 10/- each fully paid-up
As per Restated Financial Statements

Particulars	P/E (number of times)
Based on Restated Financial Statements	
P/E ratio based on the Basic & Diluted EPS, as restated for period ending March 31, 2025	24.73
P/E ratio based on the Weighted Average Basic & Diluted EPS of ₹ 2.16	32.41

C) Return on Net worth (RoNW)
As per Restated Financial Statements

Particulars	RONW (%)	Weights
For the period ended on March 31, 2025	21.88	3
For the period ended on March 31, 2024	18.41	2
For the period ended on March 31, 2023	24.68	1
Weighted Average	**21.19**	
Nine months period ended December 31, 2025	**28.87**	

d) Net Asset Value (NAV)
As per Restated Financial Statements

Financial Year	NAV (Rs.)
Nine months period ended December 31, 2025	18.98
For the period ended on March 31, 2025	1,361.91
For the period ended on March 31, 2024	1,113.57
For the period ended on March 31, 2023	1,467.69
Issue Price	**70.00**
Net Asset Value per Equity Share after the Issue	**34.29**

e) Comparison with Industry Peers (*Comparison of accounting ratios*)

Name of Company	CMP	Face Value (₹)	Basic EPS (₹)	PE Ratio (times)	RONW (%)	NAV per Share (₹)	Revenue from operations *(in ₹ Lakhs)*
Aureate Tradde Limited	70*	10.00	2.83	24.73	21.88	1,361.91	17,440.60
Peer Industry							
Bhavik Enterprises Limited	157	10.00	3.58	43.85	5.97	61.62	52,726.71

f) Key Operational and Financial Performance Indicators:

Key Performance Indicators (KPIs) are imperative to the Financial and Operational performance evaluation of the company. However, KPIs disclosed below shall not be considered in isolation or as substitute to the Restated Financial information. In the opinion of our Management the KPIs disclosed below shall be supplementary tool to the investor for evaluation of the Company.

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated May 11, 2026 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of this Prospectus. Further, the KPIs herein have been certified by M/s Motilal and Associates LLP, Chartered Accountants, by their certificate dated May 13, 2026 vide UDIN: 26179547XYNSYE3859.

The KPIs of our Company have been disclosed in the sections titled ***"Our Business"*** and ***"Management's Discussion and Analysis of Financial Condition and Results of Operations – Key Performance Indicators"*** on page no 130 and 197 respectively. We have described and defined the KPIs, as applicable, in ***"Definitions and Abbreviations"*** on page no. 6.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations. Further, the ongoing KPIs will continue to be certified by a member of an expert body as required under the SEBI ICDR Regulations.

Set forth below are KPIs which have been used historically by our Company to understand and analyse the business performance, which in result, help us in analyzing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price.

Financials KPIs of our Company

(Amount in lakhs, except for percentage)

Particulars	For the period ended on			
	December 31, 2025	March 31, 2025	March 31, 2024	March 31, 2023
Revenue from Operations(i)	10,183.01	17,440.60	17,074.81	20,900.48
Revenue CAGR (%)(ii)		(8.65)%		
Total Income(iii)	10,279.10	17,661.98	17,219.13	21,160.11
EBITDA(iv)	732.95	506.89	324.52	7.75
EBITDA Margin (%)(v)	7.20%	2.91%	1.90%	0.04%
EBITDA CAGR (%)(vi)	-	708.68%		
EBIT(vii)	681.21	435.27	276.41	(14.44)
ROCE (%)(viii)	25.07%	20.56%	17.87%	(0.91)%
Current Ratio (Times)(ix)	1.30	1.24	1.19	1.25
Operating Cash Flow(x)	(290.13)	(27.13)	(259.33)	(111.65)
PAT(xi)	435.77	257.42	144.72	112.86
PAT Margin (%)(xii)	4.28%	1.48%	0.85%	0.54%
Net Worth(xiii)	1,724.49	1,294.63	1,058.56	513.69
ROE/ RONW (%)(xiv)	28.87%	21.88%	18.41%	24.68%
EPS (Basic & Diluted)(xv)	4.80	2.83	1.60	1.25

Notes:

i. Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.
ii. Revenue CAGR: The three-year compound annual growth rate in Revenue. [(Ending Value/Beginning Value) ^ (1/N)]-1.
iii. Total Income means the Total Income as appearing in the Restated Financial Statements.
iv. EBITDA is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), Interest Expenses and depreciation and amortization expenses minus other Income.
v. EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.
vi. EBITDA CAGR (%) means: The three-year compound annual growth rate in EBITDA. [(Ending Value/Beginning Value)^ (1/N)]-1
vii. EBIT is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), Interest Expenses minus other Income.
viii. RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Equity Shares, Reserves and surplus, Long- Term Borrowing.

....continue to next page

अमरावती - पाच जूनपासून बेमुदत अन्नत्याग आंदोलनाचा इशारा

अमरावती, दि. २५ : खरीप हंगाम सुरू होण्यापूर्वीच तिवसा तालुक्यातील विमाधारक सोयाबीन उत्पादक शेतकऱ्यांना प्रति हेक्टर ३५ हजार रुपयांची आर्थिक मदत विमा कंपनीमार्फत तातडीने देण्यात यावी, तसेच राष्ट्रसंत तुकडोजी महाराज यांना देशाचा सर्वोच्च नागरी सन्मान 'भारतरत्न' प्रदान करावा, या दोन मागण्यांसाठी शेतकरी व गुरुदेव भक्तांसह पाच जूनपासून तिवसा तहसील परिसरात बेमुदत अन्नत्याग आंदोलनाचा इशारा सामाजिक कार्यकर्ते मुकुंद पुनसे यांनी दिला. मागील खरीप हंगामात अतिवृष्टीमुळे तालुक्यातील सोयाबीन उत्पादक शेतकऱ्यांचे मोठ्या प्रमाणात नुकसान झाले. पेरणीपासून काढणीपर्यंतचा खर्चही निघाला नसल्याने अनेक शेतकरी आर्थिक अडचणीत सापडले.

जाहीर नोटीस

या नोटीसद्वारे सर्व जनतेस सूचित करण्यात येते की, श्रीमती गौरी कांती चव्हाण – कै. कांती पुंजा चव्हाण यांच्या पत्नी, पत्ता: फ्लॅट नं. ए२, ११११, महालक्ष्मी नवरंग सी.एच.एस., एस.के. राठोड मार्ग, रेस कोर्स समोर, महालक्ष्मी, आंबेडकर नगर, मुंबई ४०००३४ यांनी सदर फ्लॅट त्यांच्या नावावर हस्तांतरित करण्यासाठी अर्ज केला आहे. जर कोणत्याही व्यक्तीला/व्यक्तींना किंवा संस्थेला सदर मालमत्तेवर कोणताही बोजा, हक्क, अधिकार किंवा मालकी ह असल्याचा दावा करायचा असेल, तर त्यांनी ही नोटीस प्रसिद्ध झाल्याच्या तारखेपासून १५ दिवसांच्या आत आपला दावा लेखी स्वरूपात सादर करावा.

ठिकाण: मुंबई

दिनांक: २३.०५.२०२६

सही/-
गौरी कांती चव्हाण

जाहीर नोटीस

सर्व लोकांना ह्या नोटीसीने कळविण्यात येते की, मला मिळालेल्या माहितीनुसार गाव मौजे धानीव, ता. वसई, जि. पालघर येथिल सर्वे नं.६/२/७, बिनशेती क्षेत्र हे.आर ७०.००.००, आकार ७००.००, श्री. भगवान अनंत पाटील हे मालक असून सदर जमीन विकसित करण्याचा विचार करत आहेत आणि त्यासाठी वसई विरार शहर महानगर पालिकेकडून परवानगी घेण्याची प्रक्रिया सुरू आहे. तरी सदर मिळकतीवर कोणाही इसमाचा व्यक्तीचा, कब्जा, गहाण, दान, दावा, वारस, वहीवाट, लिज, भाडेपट्टा व अन्य हक्क हितसंबंध असेल तर तो त्यांनी ही नोटीस प्रसिद्ध झाल्यापासुन १४ दिवसांच्या आत निमस्वाक्षरी कारांना लेखी खुलासा २१०, दूसरा मजला, शुभ लक्ष्मी शॉपिंग कॉम्प्लेक्स, सेक्टर-९, वसंत नगरी, वसई (पू.), ता. वसई, जि. पालघर या पत्यावर योग्य त्या कागदोपत्री पुराव्यासह कळवावा अन्यथा तसा हक्क हितसंबंध नाही असे समजुन त्या बाबतचे प्रमाणपत्र त्यांच्या नावावर दिले जाईल. ह्याची नोंद घ्यावी.

सही /-
ॲड. पुजा दि. पाटील

जाहीर सुचना

माझे आशिल, श्री. सुमन सील हे फ्लॅट नं. ८०३, ८वा मजला, विंग ए, बिल्डींग नं. ८, कॉसमॉस हेरिटेज, आदित्य-ए को. ऑप. हौ. सोसायटी लि, खेवरा सर्कल, ठाणे (प) ४००६०७ या मिळकतीचे मालक आहे व त्यांना सदरील मिळकत विकायची इच्छा आहे. माझ्या आशिलाने सदरील फ्लॅट श्री. मनोज कुमार रामचंद्र सिंह ठाकुर यांच्याकडून दिनांक ०८.०२.२०२१ रोजीच्या विक्री करारानाम्याद्वारे खरेदी केला असुन त्याची नोंदणी संयुक्त दुय्यम निबंधक कार्यालयात दस्त क्र.टनन१-२०५९-२०२१ अन्वये करण्यात आलेली आहे. सदर विक्री करारनाम्यात विंग ए हे शब्द करारनामा निष्पादित व नोंदणीकृत होण्यापुर्वी खोडुन/दुरुस्ती करण्यात आलेली दिसुन येते.

जर उपरोक्त मिळकतीवर विक्री, भेटवस्तु, गहाण, वारसा याद्वारे कोणत्याही व्यक्तीचा हक्क, शीर्षक, हिस्सा आणि/किंवा स्वारस्यावर कोणताही दावा असल्यास त्याने/तिने ही नोटीस जारी केल्यापासून १४ दिवसांच्या आत माझ्याशी संपर्क साधावा. सदरील कालावधीत उपरोक्त मिळकतीच्या विक्री बाबत कोणतेही दावे/आक्षेप प्राप्त झाले नाहीत तर सदरील मिळकतीवर कोणतेही दावे नाहीत असे मानले जाईल.

Sd/-
Date: 26/05/2026 Adv. Shital Kadam Chavan
A2/301, Chavandai Tower CHS, 90 Feet Road, Opp. Raj Park, Parsik Nagar, Kalwa (W) 400605

PUBLIC NOTICE

By this Notice, Public in general is informed that **Late Mr. Sonjaye Maurya,** member of the Rajmandir Complex C.H.S. Ltd., owner of Shop No. 26, Ground Floor of B, C, D Wing, Vinay Nagar, Mira Road (East), Dist. Thane-401107, died intestate on **12/12/2013.** Mrs. Kiran Ram Charan is claiming transfer of shares and interest in the Capital / Property of the society belonging to the deceased in her name being daughter, one of the legal heir and successor of the deceased. Mrs. Reema Aarush Chaudhary (daughter), the another legal heir of the deceased has released her share in favour of Mrs. Kiran Ram Charan by executing a registered Release Deed dated 12/12/2025. Mrs. Kamla Sonjaye Maurya, wife of the deceased was predeceased to the deceased, died on 21/03/2010. Claims and objections is hereby invited from the other legal heirs and successors of the deceased if any, for the transfer of the shares and interest belonging to the deceased, inform to undersigned within period of **15 days** from the publication of this notice failing which the society will transfer the shares and interest in the capital / property of the society and thereafter any claims or objections will not be considered.

Sd/-
K. R. TIWARI (ADVOCATE)
Shop No. 14, A - 5, Sector - 7, Shantinagar, Mira Road (East), Dist. Thane - 401107.

PUBLIC NOTICE

Mr. Laxman Shankar Satam, a member of the SARAF CHOUDHARI NAGAR CHS (NO.9) LTD. having address at Thakur Complex, Kandivali East, Mumbai - 400101, and holding Flat No.B-30/303, in the building of the society, died on 12/12/2025, without making any nomination. **Mr. Ramesh Laxman Satam & Mr. Ganesh Laxman Satam** has made an application for transfer of the shares of the deceased member to his/her name.

The Society hereby invites claims or objections from the heir/s or other claimants/objectors to the transfer of the said shares and interest of the deceased member in the capital/property of the society within a period of 15 days from the publication of this notice, with copies of such documents and other proofs in support of such claims/objections. If no claims/objections are received within the period prescribed above, the Society shall be free to deal with the shares and interest of the deceased Member in the capital/property of the Society in such manner as is provided under the Bye-laws of the Society. The claims/objections, if any, received by the Society for transfer of shares and interest of the deceased Member in the capital/property of the Society shall be dealt with in the manner provided under the Bye-laws of the Society. A copy of the registered Bye-laws of the society is available for inspection by the claimants/ objectors, in the office of the society from the date of publication of the notice till the date of expiry of its period.

for and on behalf of SARAF CHOUDHARI NAGAR CHS (NO.9) LTD.,
Date : 26.05.2026 Sd/
Place : Mumbai Hon. Secretary

IN THE COURT OF SMALL CAUSES AT MUMBAI
R. A. E. SUIT No. 33 OF 2026

Mr. Sudhir Milapchand Naheta,)
Aged 70 years, Occ: Business)
residing at Mangal Building, 2nd Floor,)
34 A/B, Narayan Dabholkar Road,)
Mumbai - 400 006.)...Plaintiff

Versus

Francis George,)
Aged: Not Known, Occ: Not Known)
Having address at Ground Floor,)
Building No. 34P, Narayan Dabholkar Road,)
Mumbai - 400 006.)... Defendant

To,
The Defendant abovenamed,

WHEREAS, the Plaintiff abovenamed has instituted the above suit against the Defendant praying therein that this Hon'ble Court be pleased to pass a decree of eviction ordering the Defendant to quit, vacate, hand over vacant and peaceful possession of the Suit Premises being Room admeasuring 140 sq. ft., on the Ground Floor, situated at Building, 34P, Narayan Dabholkar Road, Mumbai - 400 006 and for such other and further reliefs, as prayed in the Plaint.

YOU ARE hereby summoned to appear and directed to file your Written Statement within 30 days from service of summons before Hon'ble Judge presiding in Court Room No. 24, 2nd floor, New Annex Building, Small Causes Court, Lokmanya Tilak Marg, Dhobi Talao, Kalbadevi, Mumbai 400 002, in person or by a pleader duly instructed and able to answer all material questions relating to the suit, or who shall be accompanied by some person, able to answer all such questions, on the **29th June, 2026, at 2.45 p.m.,** in the afternoon, to answer the claim and as the day fixed for your appearance is appointed for the final disposal of the suit, you must be prepared to produce on that day all the witnesses upon whose evidence and all the documents upon which you intend to rely in support of your defence.

Take notice that, in default of your appearance of the day before mentioned, the suit will be heard and determined in your absence.

YOU may obtain the copy of the said Plaint from the Court Room No. 24 of this Court.

SEAL

Given under seal of the Court,
this 4th day of April, 2026.
Sd/-
Registrar

IN THE COURT OF SMALL CAUSES AT MUMBAI
R. A. E. SUIT No. 32 OF 2026

Mr. Sudhir Milapchand Naheta,)
Aged 70 years, Occ: Business)
residing at Mangal Building, 2nd Floor,)
34 A/B, Narayan Dabholkar Road,)
Mumbai - 400 006.)...Plaintiff

Versus

Mr. Ramchandra Mahadev Wadkar,)
Age: Not Known, Occu: Not Known)
Having address at Ground Floor,)
Building No. 34G, Narayan Dabholkar Road,)
Mumbai - 400 006.)...Defendant

To,
The Defendant abovenamed,

WHEREAS, the Plaintiff abovenamed has instituted the above suit against the Defendant praying therein that this Hon'ble Court be pleased to pass a decree of eviction ordering the Defendant to quit, vacate, hand over vacant and peaceful possession of the Suit Premises being Room admeasuring 140 sq. ft., on the Ground Floor, situated at Building, 34G, Narayan Dabholkar Road, Mumbai - 400 006 and for such other and further reliefs, as prayed in the Plaint.

YOU ARE hereby summoned to appear and directed to file your Written Statement within 30 days from service of summons before Hon'ble Judge presiding in Court Room No. 24, 2nd floor, New Annex Building, Small Causes Court, Lokmanya Tilak Marg, Dhobi Talao, Kalbadevi, Mumbai - 400 002, in person or by a pleader duly instructed and able to answer all material questions relating to the suit, or who shall be accompanied by some person, able to answer all such questions, on the **29th June, 2026, at 2.45 p.m.,** in the afternoon, to answer the claim and as the day fixed for your appearance is appointed for the final disposal of the suit, you must be prepared to produce on that day all the witnesses upon whose evidence and all the documents upon which you intend to rely in support of your defence.

Take notice that, in default of your appearance of the day before mentioned, the suit will be heard and determined in your absence.

YOU may obtain the copy of the said Plaint from the Court Room No.24 of this Court.

SEAL

Given under seal of the Court,
this 4th day of April, 2026.
Sd/-
Registrar

न्यू ओम शांती निवास सहकारी गृहनिर्माण संस्था (मर्या.)

संदर्भ क्र.: दिनांक : २१/०५/२०२६

नोंदणी क्र. एम.यु.एम / एस.आर.ए./एच.एस.जी./ (टी.सी.)
परिशिष्ट क्रमांक १६
उपविधी क्रमांक ३५ अन्वये

नोटीस

या नोटीसीद्वारे तमाम लोकांना कळविण्यात येते की, वरील संस्थेतील **न्यू ओम शांती निवास सहकारी गृहनिर्माण संस्था (मर्या.), इमारत क्र. २७- ए म्हाडा कॉलनी,** आर सी मार्ग, वाशीनाका, चेंबूर, मुंबई ४०००७४ असून या संस्थेत खालील दिलेल्या विवरण व माहितीप्रमाणे खालील मयत सभासदांच्या नावे सदनिका असून त्यांच्या मृत्युपश्चात त्यांच्या खालील वारसांनी त्यांचे नावे सदनिका हस्तांतरित करणे व संस्थेचे सभासद करून घेण्याकरता संस्थेकडे लेखी अर्ज केला आहे. संस्थेच्या मयत सभासदाने महाराष्ट्र सहकारी संस्थेच्या कायदा १९६० नियम १९६१ व उपविधितील तरतुदीनुसार संस्थेकडे वारस नोंद केलेली नाही अर्ज केलेल्या खालील वारसदारांव्यतिरिक्त इतर कोणीही मूळ मयत सभासदाचे वारसदार असल्यास किंवा अर्जातील वारसदाराबाबत इतर कोणीही मूळ मयत सभासदाचे वारसदार असल्यास किंवा वारसदाराबाबत इतर कायदेशीर सहवारसदारांची काही हरकत असल्यास अशा वारसदारांनी तसेच सदर सदनिकेवर कोणत्याही प्रकारचा बँका, वित्त संस्था किंवा संस्थांनी सदर जाहिरात प्रसिध्द झाल्यापासून १५ दिवसांच्या आत वरील संस्थेचे सचिव यांच्याशी पूर्व सूचना व वेळ घेऊन प्रत्यक्ष कायदेशीर मूळ कागदपत्र व पुराव्यासह कार्यालयीन वेळेत सायं. ६ ते ९ या वेळेत संपर्क साधावा. विहित मुदतीत कोणाचेही कोणत्याही प्रकारचे आक्षेप न आल्यास संस्थेकडे वारसदार म्हणून अर्ज केलेले अर्जदारच त्या मयत सभासदाच्या सदनिकाचे कायदेशीर वारसदार आहेत असे समजून संस्था अशा अर्जदार व्यक्तीच्या त्या मयत सभासदाचे भाग व संस्थेतील सदनिका हस्तांतरित करेल व कायदेशीर कारवाईकरिता संबंधित प्रशासकीय कार्यालयाकडे शिफारस करेल. त्यानंतर कोणाचेही कोणत्याही प्रकारचे अर्ज कार्यकारी मंडळ विचार घेणार नाहीत किंवा कोणत्याही प्रकारची कायदेशीर नुकसान भरपाई करण्याची जबाबदारी कार्यकारी मंडळाची असणार नाही.

मयत सभासद सदनिकाधारक व त्यांच्या अर्जदार वारसांची सूची

अ.क्र.	सदनिका नं.	मयत सभासदाचे नाव	अर्जदाराचे नाव	नाते
१	२७ - ए २०१	कै. श्री खिमजी चतुर वाघेला	श्रीमती उर्मिला खिमजी वाघेला	मुलगी

न्यू ओम शांती निवास सहकारी गृहनिर्माण संस्था (मर्या.)
यांच्याकरिता आणि वतीने

नोटीस

न.भू. क्र. ४०२, ४०२/१ ते २३, ४०३, ४०३/१ ते १७, ४०६, ४०६/१ ते ५, ४०७,४०७१/ ते ३, ४०८, ४०८/१ ते १०, ४०९,४०९/१ ते १६ ४१२, ४१०२/१ ते १२, ४१३, ४१३/१ ते ५ प्लॉट नंबर २८३ मौजे – पहाडी गोरेगाव, जवाहर नगर रोड नंबर. ३ गोरेगाव(प), ता. बोरीवली येथील मिळकती वरील गोरेगाव श्री. साई गणेश एस.आर. ए सहकारी गृहनिर्माण संस्था मर्यादित, मुंबई- ४००१०४.

अनु क्र.	सदनिकाधारक	सदनिका क्र.	मृत्यु दिनांक	वारसाचे नाव
१.	श्री. शंकर राजाराम विश्वकर्मा	१००२	१२-१२-२०२०	श्री. अनिल शंकर विश्वकर्मा

संस्था या नोटीशीद्वारे संस्थेच्या भांडवलात /मालमत्तेत असलेले मयत सभासदांचे भाग हस्तांतरित करण्यासंबंधित मयत सभासदांचे वारसदार यांच्याकडून हरकती मागविण्यात येत आहेत . ही नोटिस प्रसिद्ध झाल्यापासून १५ दिवसात त्यांची आपल्या मागण्यांच्या पृष्ठयर्थ आवश्यक त्या कागदपत्रांच्या प्रति व अन्य पुरावे सादर झाल्या नाही. तर एस.आर.ए कार्यालयातून आलेल्या आवक क्रमांक SRA/CO/OW/2026/18261. दिनांक - २३/०४/२०२६ या पत्रानुसार झोपडपट्टी पुनर्वसन प्राधिकरणाचे परिपत्रक क्र. १५२ व महाराष्ट्र सहकारी संस्था अधिनियम १९६० चे सुधारित कलम १५४ ब -४ व १५४ ब -१२,१३ व संस्थेच्या मंजूर उपविधीतील तरतुदीनुसार मयत सभासदांचे संस्थेच्या भांडवलातील मालमत्तेतील भाग व हितसंबंध यांच्या हस्तांतरणाबाबत कार्यवाही करण्याची संस्थेला मोकळीक राहील. जर अशा कोणत्याही हक्क /मागण्या हरकती आल्या तर त्याबाबत संस्थेच्या उपविधिनुसार कार्यवाही करण्यात येईल.

नोंदी व उपविधि एक प्रत मागणी द्वारे/हरकत द्वारे संध्याकाळी ५.०० ते ६.०० वाजेपर्यंत नोटिस दिल्याच्या तारखेपासून नोटिस ची मुदत संपण्याच्या तारखेपर्यंत उपलब्ध राहील. धन्यवाद

ठिकाण : मुंबई,
दिनांक : २५/०५/२०२६ शिक्का

श्री साईगणेश (एस. आर. ए.) सहकारी गृहनिर्माण संस्था (मर्यादित)
नोंदणी क्र.: एम.यु.एम./एस.आर.ए./ एच.एस.जी./ (टी.सी.)/१२७४७ / सन २०१६
प्लॉट नं. २८३, जवाहर नगर, रोड नं. ३, गोरेगाव (पश्चिम), मुंबई - ४०० १०४.

सही/-	सही/-	सही/-
श्री. राजन नाईक	श्रीमती. अश्विनी भंडारे	श्री. महेंद्र पवार
अध्यक्ष	सचिव	खजिनदार

...in continuation of previous page

ix. *Current Ratio: Current Asset over Current Liabilities.*
x. *Operating Cash Flow: Net cash inflow from / (used in) operating activities.*
xi. *Profit After Tax Means Profit for the period/year as appearing in the Restated Financial Statements.*
xii. *PAT Margin (%) is calculated as Profit for the period/year divided by Revenue from Operations.*
xiii. *RoE (Return on Equity) (%) is calculated as net profit after tax for the period/ year divided by Average Shareholder Equity.*
xiv. *Net Worth means the aggregate value of the paid-up share capital and reserves and surplus of the company.*
xv. *EPS: Earning per share is calculated as PAT divide by Weighted No. of equity shares*

Explanation for KPI metrics

KPI	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps assess the overall financial performance of our Company and size of our business.
Revenue CAGR %	Revenue CAGR informs the management of compounded annual growth rate i.e. Rate at which Company's revenue are growing on annual basis.
Total income	Total income is used by the management to track revenue from operations and other income.
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business
EBITDA CAGR %	EBITDA CAGR indicate our compounded growth of the business
ROCE %	ROCE provides how efficiently our Company generates earnings from the capital employed in the business.
Current Ratio	Current ratio indicates the company's ability to bear its short-term obligations
Operating Cash Flow	Operating cash flow shows whether the company is able to generate cash from day-to-day business
PAT	Profit after Tax is an indicator which determine the actual earning available to equity shareholders
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of the business.
Net Worth	Net worth is used by the management to ascertain the total value created by the entity and provides a snapshot of current financial position of the entity.
ROC/RONW	ROC/RONW (%) is an indicator which shows how much company is generating from its available shareholders' funds
EPS	Earning per shares is the company's earnings available of one share of the Company for the period

3. **WEIGHTED AVERAGE RETURN ON NET WORTH FOR THE FINANCAL YEAR ENDED ON MARCH 31, 2025, 2024, 2023 (ON FINANCIAL STATEMENTS) OF OUR COMPANY IS 21.19%.**

a) **The price per share of our Company based on the primary/ new issue of shares (Equity Shares)**
Not Applicable

b) **The price per share of our Company based on the secondary sale / acquisition of shares (Equity Shares)**
Not Applicable

c) **Since there are transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is not applicable.**

Date of Previous Allotment	Date of Secondary Transactions	No. of Shares	WACA (₹)	Estimated Issue price times of WACA
June 28, 2023		39,700	133.92	71.20
March 31, 2024	-	20,360	420.95	78.35
September 19, 2025	-	81,48,844	4.85	25.77
-	August 19, 2025	23	4.85	25.77
-	August 20, 2025	2,230	4.45	25.50

d) **Weighted average cost of acquisition on issue price**

Types of transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	No. of times of Issue Price (i.e. ₹ 70)
Weighted Average Cost of Acquisition of Primary/ new issuance as per paragraph 9(a) above	N.A	N.A
Weighted Average Cost of Acquisition of Secondary transactions as per paragraph 9(b) above	N.A.	N.A
Weighted average cost of acquisition of primary issuances/ secondary transactions as per paragraph 9(c) above	4.45	25.50

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DP filing date: Our Company has not undertaken any Pre-IPO Placements from the date of filing DP.
Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DP filing date: Nil
Details of pre-issue shareholding as at the date of advertisement and post- issue shareholding as at allotment for promoter(s), promoter group are as follows:

Sr. No.	Name of Shareholders	Pre-Issue		Post-Issue*	
		No. of equity shares	As a % of Issued capital	No. of equity shares	As a % of Issued Capital
Promoters					
1.	Kalash Kevin Shah	79,95,984	87.99	79,95,984	61.58
2.	Punit Devendrabhai Shah	2,39,000	02.63	2,39,000	1.84
	Sub Total- A	**82,34,984**	**90.61**	**82,34,984**	**63.42**
Promoters Group					
3.	Maya Raj Shah	1,57,740	1.74	1,57,740	1.21
	Sub-Total- B	**1,57,740**	**1.74**	**1,57,740**	**1.21**
Top 10 Public Shareholding					
4.	Parth Nimesh Shah	1,91,200	2.10	1,91,200	1.47
5.	Parth Jayanti Velani	1,91,200	2.10	1,91,200	1.47
6.	Molin Parekh	1,57,740	1.74	1,57,740	1.21
7.	Nirav Shailesh Shah	1,00,380	1.10	1,00,380	0.77
8.	Ketan Arvind Shah	21,988	0.24	21,988	0.17
9.	Manasi Amol Patil	21,988	0.24	21,988	0.17
10.	Karan Balkrishna Shah	10,516	0.12	10,516	0.08
	Sub Total- C	**6,95,012**	**7.65**	**6,95,012**	**5.35**
	Total Shareholding (A+B)	**90,87,736**	**100.00**	**90,87,736**	**69.98**

BASIS FOR ISSUE PRICE

The ***"Basis for Issue Price"*** on Page 95 of the Prospectus has been updated with the above Issue Price. For the updated details under the chapter titled ***"Basis for Issue Price"***, please refer to the website of the Lead Manager or scan the QR code provided on the first page of this advertisement.

INDICATIVE TIMELINE FOR THE ISSUE

Event	Indicative Dates
Issue Opening	Friday, May 29, 2026
Issue Closing Date	Tuesday, June 02, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	Wednesday, June 03, 2026
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account	Thursday, June 04, 2026
Credit of Equity Shares to Demat Accounts of Allottees	Thursday, June 04, 2026
Commencement of Trading of the Equity Shares on the Stock Exchange	Friday, June 05, 2026

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled **"Risk Factors"** beginning on page no. 23 of this Prospectus.

LISTING: The Equity Shares Issued through this Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Regulation 229 (2) of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an 'in-principle' approval letter dated February 11, 2026 vide Letter LO\SME-IPO\AJ\IP\700\2025-26 from BSE for using its name in the issue document for listing of our Company on the SME Platform of BSE Limited ("BSE SME"). For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited ("BSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire ***"Disclaimer Clause of SEBI"*** on page 226 of the Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the ***"Disclaimer Clause of the BSE"*** on page 227 of the Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter ***"Basis for Issue Price"*** on page 95 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled ***"Risk Factors"*** and ***"Restated Financial Statements"*** on page 23 and 194 respectively of the Prospectus. The Audit Committee at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators **("KPIs")** disclosed in 'Basis for Issue Price' section vis-à-vis the WACA of primary issuances /secondary transactions disclosed in the ***"Basis for Issue Price"*** section.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MoA of our Company: For information related to the main objects of our Company, see ***"History and Certain Corporate Matters"*** on page 165 of the Prospectus and Clause III (A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

PRECAUTIONARY NOTICE TO INVESTORS:

INVESTORS ARE ADVISED TO READ THE PROSPECTUS INCLUDING THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THIS ISSUE, INCLUDING THE "RISK FACTORS" ON PAGE NO. 23 INVOLVED. SPECIFIC ATTENTION OF THE INVESTORS IS INVITED TO THAT ANY NEWS/ADVERTISEMENTS/ SMS/ MESSAGES/ ARTICLES AND VIDEOS, IF ANY, BEING CIRCULATED IN THE DIGITAL MEDIA AND/OR PRINT MEDIA, SPECULATING ABOUT THE INVESTMENT OPPORTUNITY IN OUR COMPANY'S ISSUE AND ABOUT EQUITY SHARES OF OUR COMPANY BEING AVAILABLE AT PREMIUM AND/OR DISCOUNT TO THE ISSUE PRICE ("MESSAGE") DURING THE ISSUE PERIOD IS AND/ OR WILL NOT AND/ OR HAS NOT BEEN ISSUED BY OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES. ANY SUCH MESSAGE IN CIRCULATION IS MISLEADING & FRAUDULENT ADVERTISEMENT AND ISSUED BY A THIRD PARTY TO SABOTAGE THE IPO, OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES AND THE INTERMEDIARIES ARE NOT INVOLVED IN ANY MANNER WHATSOEVER.

Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: The authorized and issued, subscribed and paid-up Equity share capital of the Company as on the date of the Prospectus is as follows: The authorized share capital of ₹ 1300.00 Lakhs divided into 1,30,00,000 Equity Shares of ₹10/- each. The Issued, subscribed and paid-up equity share capital of ₹ 908.77 Lakhs divided into 90,87,736 Equity Shares of ₹10/- each. For details of the share capital and capital structure of the Company see **"Capital Structure"** on page 72 of the Prospectus

Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them: The names of the signatories of the Memorandum and Association of the Company and the number of Equity shares subscribed by them at the time of signing of Memorandum of Association: Initial allotment to Mrs. Kalash Kevin Shah (5,000 Equity Shares)and Mr. Karron Shah (5,000 Equity Shares) being the subscribers of our Company.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 **Telephone:** 011 41411600 **Email:** info@corporatemakers.in **Website:** www.corporatemakers.in **Investor Grievance Email:** compliance@corporatemakers.in **Contact Person:** Mr. Rohit Pareek/ Mr. Pawan Mahur **SEBI Registration Number:** INM000013095 **CIN:** U65100DL1994PLC063880	**MUFG INTIME INDIA PRIVATE LIMITED** ***(Formerly Link Intime India Private Limited)*** C-101, Embassy 247, LBS. Marg, Vikhroli (West), Mumbai - 400083 **Telephone:** +91-8108114949 **Email Id:** aureatetradde.smeipo@in.mpms.mufg.com **Investor Grievance Id:** aureatetradde.smeipo@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com **Contact Person:** Mr. Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	**Ms. Sakshi Sareen** **Address:** 404, Floor 4, Plot No. 208, Regent Chambers, Jamnalal Bajaj Marg, Nariman Point, Mumbai City, Maharashtra-400021 **Contact No:** +91-7208027910 **Email ID:** compliance@aureatetradde.in **Website:** www.aureatetradde.in Applicants can contact the Company Secretary and Compliance Officer or the Lead Manager or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. All complaints, queries or comments received by Stock Exchange / SEBI shall be forwarded to the Lead Manager, who shall respond to the same.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Managers to the Issue at www.corporatemakers.in , website of company at: www.aureatetradde.in and website of stock exchange at www.bseindia.com

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, LM and SME platform of BSE at www.aureatetradde.in, www.corporatemakers.in and www.bseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Aureate Tradde Limited, **Lead Managers**: Corporate Makers Capital Limited. Bid-cum-application Forms will also be available on the website of SME platform of BSE www.bseindia.com and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

BANKERS TO THE ISSUE / REFUND BANK / SPONSOR BANK: ICICI Bank Limited

BANKER TO THE COMPANY: Union Bank of India

Investor should read the Prospectus carefully, including the *"Risk Factors"* beginning on page 23 of the Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Prospectus.

For Aureate Tradde Limited
On behalf of the Board of Directors
Sd/-
Ms. Sakshi Sareen
Company Secretary and Compliance Officer

Date – 25/05/2026
Place – Mumbai

Aureate Tradde Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Prospectus with Registrar of Companies, Mumbai-I on May 23, 2026, website of lead managers to the issue at www.corporatemakers.in, website of the Company i.e. www.aureatetradde.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled **"*Risk Factors*"** beginning on page 23 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 **(the "U.S. Securities Act")** or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.